

I.M.A. Industria Macchine Automatiche S.p.A.

(incorporated as a joint stock company in the Republic of Italy)

**NOTICE OF RESULTS OF MEETING
of the holders of
EUR 40,000,000 3.875 per cent. Notes due 13 May 2019
ISIN: XS1067351079 Common Code: 106735107
(the “Notes”)**

NOTICE IS HEREBY GIVEN to the holders of the Notes (the “**Noteholders**”) that, at the meeting of the Noteholders, convened as a single call meeting by the notice of meeting published on 19 December 2017 (the “**Notice**”) and held on 19 January 2018 at 2.30 p.m. (CET) at the offices of the Issuer at Via Emilia 428-442, 40064 Ozzano dell’Emilia (BO), Italy, (the “**Meeting**”), the Extraordinary Resolution relating to the Agenda set out in such Notice was duly passed by the requisite majority of the Noteholders in accordance with the provisions set out in the Conditions and the Fiscal Agency Agreement.

This notice is given pursuant to Condition 13 and the provisions of Schedule 4 to the Fiscal Agency Agreement. Unless the context otherwise requires, words and expressions used herein and defined in the Fiscal Agency Agreement or the Notice (as applicable) are used herein as so defined.

All the information on the transaction are included in the press releases and in the other documents previously distributed, which are available on the website of the Issuer (www.ima.it).

Certain information as to the results of the Meeting is set forth below:

Notes represented at the Meeting	91.25% of the outstanding principal amount of the Notes
Votes cast in favour of the Extraordinary Resolution	72.60% of the outstanding principal amount of the Notes represented at the Meeting
Votes cast against the Extraordinary Resolution	27.40% of the outstanding principal amount of the Notes represented at the Meeting
Notes for which the vote has not been cast at the Meeting	0%

19 January 2018

This Notice is given by
I.M.A. Industria Macchine Automatiche S.p.A.
The Chairman of the Board of Directors
(Alberto Vacchi)

CONTACTS

The Issuer

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The Solicitation Agent

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The Fiscal Agent and Principal Paying Agent

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