



Società per Azioni - Capitale Sociale € 22.470.504,68
Sede in Ozzano dell'Emilia (BO), Via Emilia 428/442
Registro Imprese di Bologna e C. F. 00307140376
Partita I.V.A. 00500931209

EXTRACT FROM THE SHAREHOLDERS AGREEMENT RELATING TO SO.FI.M.A. SOCIETÀ FINANZIARIA MACCHINE AUTOMATICHE S.P.A. AND I.M.A. INDUSTRIA MACCHINE AUTOMATICHE S.P.A. COMMUNICATED TO CONSOB PURSUANT TO ART. 122 OF D.LGS. NO. 58 OF 24 FEBRUARY 1998 AND OF ARTS. 129 AND 131 OF THE REGULATION APPROVED BY CONSOB RESOLUTION NO. 11971 OF 14 MAY 1999

Reference is made to the investment and purchase agreement (the “**Investment and Purchase Agreement**”) executed on July 28, 2020, among 4emme S.r.l., Alva S.p.A., Amca S.r.l., Cofiva S.A., Fariniundici S.p.A., Ipercubo S.r.l., Lefa S.r.l., Mefa S.r.l. and P.M. Investments S.r.l. (the “**Sofima Shareholders**”), SO.FI.M.A. Società Finanziaria Macchine Automatiche S.p.A. (“**Sofima**”) and May Holding S.à r.l., a newly-formed company advised by funds indirectly controlled by BC Partners (the “**Financial Sponsor**”), for the acquisition by the Financial Sponsor of 188,792 shares of Sofima, representing 19.070% of the share capital of Sofima, from the Sofima Shareholders (the “**Acquisition**”). The Investment and Purchase Agreement contemplated the execution, upon closing of the Acquisition, of a shareholders agreement regulating, among other topics, the corporate governance of Sofima and IMA and limitations on share transfers (the “**Shareholders Agreement**”), already disclosed to the market on August 2, 2020.

In relation to the above, it is communicated as follows:

- on November 10, 2020 the closing of the Acquisition was completed;
- as a result, the Shareholders Agreement has been executed among Sofima Shareholders, CO.FI.M.A.

Compagnia Finanziaria Macchine Automatiche S.p.A., Sofima, the Financial Sponsor, May S.p.A. (a company controlled by the Financial Sponsor) and SEV Holding S.p.A., and has entered into force starting from November 10, 2020.

Sofima is the legally-controlling indirect parent entity of I.M.A. Industria Macchine Automatiche S.p.A. (“**IMA**”), a publicly-traded company listed on the *Mercato Telematico Azionario* organized and managed by Borsa Italiana S.p.A., with an interest of approximately 51.594% of IMA's share capital and 66.956% of IMA's voting rights. The Shareholders Agreement relates to all shares of Sofima, representing 100% of its share capital and, indirectly, 51.594% of IMA's share capital and 66.956% of IMA's voting rights. The provisions of the Shareholders Agreement are relevant pursuant to article 122 TUF, paragraphs 1 and 5, letters a), b), c), d) and d-bis) of D.Lgs. no. 58 of 24 February 1998 (as modified and integrated). Key information on the contents of the Shareholders' Agreement has been published, pursuant to articles 130 and 131 of the Regulation approved by CONSOB Resolution no. 11971 of 14 May 1999, in the *Investors* section of IMA's website at <https://ima.it/it/investitori/>.

Bologna, 14 November 2020