



Press release

Bologna, 13 May 2014

IMA: settlement and admission to trading of notes for an aggregate amount of 80 million Euros

IMA S.p.A. (the “**Issuer**”) announces, as previously disclosed on 9 May 2014, today’s settlement and issuance of notes for an amount of 80 million Euros, placed with European institutional investors only (so called “*Euro private placement*”). The terms and conditions of the notes are those as disclosed on 9 May 2014.

As of today, the notes, with maturity of five-year and seven-year, respectively, are also admitted to trading on the multilateral trading facility managed by the Luxemburg Stock Exchange (*Euro MTF Market*) with ISIN codes XS1067351079 and XS1067422276.

Disclaimer

This communication (and the information contained therein) does not contain or constitute an offer to subscribe for securities or a solicitation of an offer to purchase securities in the United States. Such securities have not been and will not be registered under the U.S. Securities Act of 1933 (as amended) (the “**Securities Act**”) and may not be offered or sold in the United States, unless such securities are registered under the Securities Act or an exemption from registration under the Securities Act is applicable.

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, tea, coffee and food. The Group has more than 3,600 employees, more than 1,600 of whom overseas, and can count on 25 production plants in Italy, Switzerland, the United Kingdom, the United States, India and China. IMA has an extensive sales network comprising 27 branches which provide sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of more than 70 countries. IMA is also participating in one joint-venture in China for production and service. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Gima S.p.A., Gima TT S.r.l., Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Langfang) Packaging Machinery Co. Ltd., IMA Industries S.r.l., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., PharmaSiena Service S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Swiftpack Automation Ltd.

For further information:

Andrea Baldani - Investor Relator - tel. +39 051 783111 - e-mail: baldania@ima.it

Maria Antonia Mantovani - Press Office - tel. +39 051 783283 - e-mail: antonia.mantovani@ima.it

www.ima.it (Investor Relations section)