



Press release

Bologna, 10 June 2016

Communication of change in the share capital of IMA S.p.A.

(Art. 98 of the Regulation approved by Consob with Resolution 11971/1999, art. 2.6.2 para. 1 of the Regulations for markets organized and run by Borsa Italiana S.p.A. and art. IA.2.3.4 of the Instructions to the Regulations for markets organized and run by Borsa Italiana S.p.A.)

IMA announces that the new composition of the share capital of IMA S.p.A. (fully subscribed and paid in) following the subscription of the increase in capital decided by the Company's Board of Directors on 6 June 2016 in partial execution of the mandate pursuant to art. 2443 of the Italian Civil Code, granted to the Board by the Extraordinary Shareholders' Meeting on 27 April 2016, and of the subsequent issue of 1,750,000 new ordinary shares with par value Euro 0.52 each.

The attestation of the increase in capital pursuant to art. 2444 of the Italian Civil Code has been deposited today with the Bologna Company Register.

Notice is hereby given that the Company's Articles of Association, amended following the share capital increase, is available to the general public at the Company's head office in Via Emilia 428/442, Ozzano dell'Emilia (Bologna), on the website (www.ima.it) in the Investor Relations section (Articles of Association), and on the authorised storage system 1INFO (www.1info.it).

	<i>Present share capital</i>			<i>Previous share capital</i>		
	Euro	no. of shares	Unit par value	Euro	no. of shares	Unit par value
Total of which:	20,415,200.00	39,260,000	Euro 0.52	19,505,200.00	37,510,000	Euro 0.52
Ordinary shares (regular dividend entitlement from 1/1/2016) number of current coupon 24	20,415,200.00	39,260,000	Euro 0.52	19,505,200.00	37,510,000	Euro 0.52

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee. The Group has more than 5,000 employees, more than 2,600 of whom overseas, and can count on 38 production plants in Italy, Germany, France, Switzerland, Spain, the United Kingdom, the United States, India, Malaysia and China. IMA has an extensive sales network comprising 29 branches which provide sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of about 80 countries. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Benhil GmbH, Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Erca S.A., Erca-Formseal Ibérica S.A., Fillshape S.r.l., Gasti Verpackungsmaschinen GmbH, Gima S.p.A., Gima TT S.p.A., G.S. Coating Technologies S.r.l., Hamba Filltec GmbH & Co. KG, Hamba Verwaltungsgesellschaft mbH, Hassia Packaging Pvt. Ltd., Hassia Verpackungsmaschinen GmbH, Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Langfang) Packaging Machinery Co. Ltd., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., Komax Systems LCF SA, Komax Systems Malaysia Sdn. Bhd., Komax Systems Rockford Inc., PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Swiftpack Automation Ltd., Teknoweb Converting S.r.l., Telerobot S.p.A.

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www.ima.it (Investor Relations section)