



Press release

Bologna, 8 September 2010

IMA: merger plans involving certain subsidiaries deposited

IMA would like to announce that the documents required by art. 2501 septies of the Italian Civil Code and art. 70 of the Issuers' Regulations concerning three different merger plans for **IMA S.p.A.** to absorb the wholly owned subsidiaries **IMA Flavour S.r.l.**, **IMA Life S.r.l.** and **IMA Safe S.r.l.** are now available to the general public at IMA's registered offices in Ozzano dell'Emilia (Bologna) - Via Emilia 428/442, the administration office in Castenaso (Bologna) - Via Tosarelli 184, and at the offices of Borsa Italiana S.p.A. They are also available on the web site **www.ima.it**, in the Investor Relations section.

The three subsidiaries specialise, respectively, in the production of machines for packaging tea and coffee, machines for the processing of pharmaceutical products in aseptic and non-aseptic environments, and machines for primary and secondary packaging.

These merger plans were approved by the Board of Directors of IMA S.p.A. on 29 April 2010.

Established in 1961, IMA is the world leader in the design and manufacture of automatic machines for the packaging of pharmaceutical products and of tea in filter bags. The Group has more than 3,000 employees, more than 1,400 of whom overseas, and can count on 19 production plants in Italy, Germany, the United Kingdom, the Netherlands, the United States, India and China. IMA has an extensive sales network comprising 11 branches which provide sales and service in France, the United Kingdom, Germany, Austria, Spain, Portugal, the United States, China, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of more than 70 countries. IMA is also participating in one joint-venture in China for production and service. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Gima S.p.A., IMA Flavour S.r.l., IMA Kilian GmbH & Co. KG, IMA Life S.r.l., IMA Life North America Inc., IMA Life The Netherlands B.V., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA-PG India Ltd., IMA Safe S.r.l., Nova Packaging Systems Inc., PharmaSiena S.r.l., Swiftpack Automation Ltd., Zanchetta S.r.l.

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