



Press release

Bologna, 7 June 2016

**IMA: positive completion of the share capital increase by issue of 1,750,000 new ordinary shares, equal to approximately 4.67% of the outstanding share capital, for an aggregate value of 92.75 million Euros, inclusive of the share premium**

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**IMA S.p.A.**, following the press release published yesterday, announces that it has positively completed the subscription of the share capital increase resolved yesterday by the Board of Directors of the Company. The share capital increase involved 1,750,000 new ordinary shares, equal to approximately 4.67% of the share capital, for an aggregate value of 92.75 million Euros, inclusive of the share premium.

The shares were placed at 53 Euros. The transaction will be settled on 10 June 2016.

The placement was conducted through an accelerated bookbuilding procedure reserved to **“qualified investors” in Italy** (as defined pursuant to Article 34-ter, paragraph 1, lett. b) of Consob Regulation n. 11971/1999) **and foreign institutional investors** (in accordance with the provisions of Regulation S and Rule 144A of U.S. Securities Act of 1933) and with the express exclusion of any other country or jurisdiction in which the placement would be prohibited by applicable laws or in the absence of any exemptions.

UniCredit Corporate & Investment Banking acted as Global Coordinator and Bookrunner of the placement and EQUITA SIM S.p.A. acted as Joint Lead Manager of the placement.

As a result of the share capital increase, the share capital of IMA will be equal to Euro 20,415,200, divided into 39,260,000 ordinary shares.

In the context of the transaction, IMA has committed to a lock-up period of 90 days, in line with market practice for similar transactions.

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**Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee.** The Group has more than 5,000 employees, more than 2,600 of whom overseas, and can count on 38 production plants in Italy, Germany, France, Switzerland, Spain, the United Kingdom, the United States, India, Malaysia and China. IMA has an extensive sales network comprising 29 branches which provide sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of about 80 countries. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Benhil GmbH, Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Erca S.A., Erca-Formseal Ibérica S.A., Fillshape S.r.l., Gasti Verpackungsmaschinen GmbH, Gima S.p.A., Gima TT S.p.A., G.S. Coating Technologies S.r.l., Hamba Filltec GmbH & Co. KG, Hamba Verwaltungsgesellschaft mbH, Hassia Packaging Pvt. Ltd., Hassia Verpackungsmaschinen GmbH, Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Langfang) Packaging Machinery Co. Ltd., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., Komax Systems LCF SA, Komax Systems Malaysia Sdn. Bhd., Komax Systems Rockford Inc., PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Swiftpack Automation Ltd., Teknoweb Converting S.r.l., Telerobot S.p.A.

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