



Press release

Bologna, 6 June 2013

IMA: closing of the sale of Stephan Machinery GmbH

Today IMA, through its subsidiary Corazza S.p.A., finalised the sale of the entire investment in **Stephan Machinery GmbH**, which manufactures integrated processing systems for dairy and convenience food, to funds managed by **Deutsche Beteiligungs AG (DBAG)**, a leading German private equity company already present in the sector.

The equity value of the investment is 40.4 million euros, all settled at the closing. Following completion of this operation, net financial debt of the IMA Group will be reduced by 40.4 million euros.

To finalise this transaction, IMA was assisted by UniCredit as financial advisor and Poggi&Associati and InterFinanz GmbH.

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, tea, coffee and foods. The Group has more than 3,500 employees, more than 1,500 of whom overseas, and can count on 23 production plants in Italy, Germany, the United Kingdom, the United States, India and China. IMA has an extensive sales network comprising 16 branches which provide sales and service in France, the United Kingdom, Germany, Austria, Spain, Portugal, Poland, Russia, the United States, China, Singapore, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of more than 70 countries. IMA is also participating in one joint-venture in China for production and service. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Corazza S.p.A., Gima S.p.A., Gima TT S.r.l., IMA Industries S.r.l., IMA Kilian GmbH & Co. KG, IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., PharmaSiena Service S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Stephan Machinery GmbH, Swiftpack Automation Ltd.

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