

IMA Board Meeting:

The Board of Directors of IMA S.p.A., world leader in the production of automatic packaging machines for the pharmaceutical and tea industries, met today under the chairmanship of **Alberto Vacchi**.

In accordance with art. 2365 of the Italian Civil Code and art. 18 of the Articles of Association, the Board of Directors approved the **amendments to the Articles of Association** needed to bring them into line with the changes introduced by Legislative Decree 27/2010, which brought into Italian law EC Directive 2007/36/EC relating to the exercise of certain rights on the part of shareholders of listed companies, and by Legislative Decree 39/2010, which brought into Italian law EC Directive 2006/43/EC relating to the statutory audit of company and group annual financial statements. In particular, the amendments to the Articles of Association involved the following articles: Art. 10, Art. 11 and Art. 13 (Shareholders' Meetings), Art. 15 (Directors), Art. 23 (Board of Statutory Auditors) and Art. 24 (Statutory Audit).

The Board also unanimously approved the **Procedure foreseen under the Consob Regulation for Related Party Transactions**. The Procedure, which will come into force from 1 January 2011, was approved after receiving the favourable opinion of the specific **Committee** made up of solely **independent directors** appointed by the Board of Directors on 6 August 2010, as well as that of the Board of Statutory Auditors. The Members of the Committee, namely **Giancarlo Folco, Marco Galliani** and **Pierantonio Riello**, did in fact express their unanimous advance opinion in favour of the Procedure being adopted, which is designed to ensure the transparency and fairness of all related-party transactions carried out by IMA and its subsidiaries.

The documents can be consulted on the Company's website (www.ima.it), in the Investor Relations section.

Established in 1961, IMA is the world leader in the design and manufacture of automatic machines for the packaging of pharmaceutical products and of tea in filter bags. The Group has more than 3,000 employees, more than 1,400 of whom overseas, and can count on 18 production plants in Italy, Germany, the United Kingdom, the United States, India and China. IMA has an extensive sales network comprising 11 branches which provide sales and service in France, the United Kingdom, Germany, Austria, Spain, Portugal, the United States, China, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of more than 70 countries. IMA is also participating in one joint-venture in China for production and service. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Gima S.p.A., IMA Flavour S.r.l., IMA Kilian GmbH & Co. KG, IMA Life S.r.l., IMA Life North America Inc., IMA Life The Netherlands B.V., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA-PG India Ltd., IMA Safe S.r.l., Nova Packaging Systems Inc., PharmaSiena S.r.l., Swiftpack Automation Ltd., Zanchetta S.r.l.

For further information:

Andrea Baldani - Investor Relator - tel. +39 051 783111 - e-mail: baldania@ima.it

Maria Antonia Mantovani - Press Office - tel. +39 051 6514186 - e-mail: antoniamantovani@ima.it

www.ima.it (Investor Relations section)