



Press release

Bologna, 26 March 2015

IMA S.p.A. and SO.FI.M.A. S.p.A. joint press release

**Positive completion of the accelerated bookbuilding offering promoted today by IMA and SO.FI.M.A. on jointly basis**

**IMA: positive completion of the share capital increase by issue of 682,000 new ordinary shares, equal to approximately 2% of the share capital, for a value of Euro 28,644,000.00, inclusive of the share premium.**

**SO.FI.M.A. Società Finanziaria Macchine Automatiche S.p.A.: positive completion of the sale of 1,881,303, equal to 5,015 % of the share capital of IMA, as resulting from the share capital increase, for a value of Euro 79,014,726.00.**

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**IMA S.p.A.**, announces that it has positively completed the subscription of the share capital increase resolved today by the Board of Directors of the Company. The share capital increase involved 682,000 new ordinary shares, equal to approximately 2% of the share capital, for a value of Euro 28,644,000.00, inclusive of the share premium.

**SO.FI.M.A., Società Finanziaria Macchine Automatiche S.p.A.**, announces that it has positively completed the placement of 1,881,303 IMA shares, equal to 5,015 % of the share capital of IMA, as resulting from the subscription of the above mentioned share capital increase, for a value of Euro 79,014,726.00 million.

The placement was conducted through an accelerated bookbuilding offering reserved to “**qualified investors**” in Italy and foreign institutional investors, in accordance with the provisions of Regulation S and Rule 144A of U.S. Securities Act of 1933 with the express exclusion of any other country or jurisdiction in which the placement would be prohibited by applicable laws or in the absence of any exemptions.

The shares are placed at Euro 42.00. Trade date will be 27 March, 2015. The transaction will be settled on 31 March 2015.

UniCredit Corporate & Investment Banking acted as Global Coordinator and Sole Bookrunner of the transactions.

As a result of the share capital increase, the share capital of IMA will be equal to Euro 19,505,200, divided into 37,510,000 ordinary shares.

Furthermore, as a result of the sale, SO.FI.M.A will own 22,506,000 IMA shares, equal to 60% of the share capital of IMA.

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**Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee.** The Group has about 4,600 employees, more than 2,300 of whom overseas, and can count on 34 production plants in Italy, Germany, France, Switzerland, Spain, the United Kingdom, the United States, India and China. IMA has an extensive sales network comprising 29 branches which provide sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of about 80 countries. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Erca S.A., Erca-Formseal Ibérica S.A., Fillshape S.r.l., Gasti Verpackungsmaschinen GmbH, Gima S.p.A., Gima TT S.r.l., G.S. Coating Technologies S.r.l., Hamba Filltec GmbH & Co. KG, Hamba Verwaltungsgesellschaft mbH, Hassia Packaging Pvt. Ltd., Hassia Verpackungsmaschinen GmbH, Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Langfang) Packaging Machinery Co. Ltd., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., Oystar Benhil GmbH, PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Swiftpack Automation Ltd., Teknoweb Converting S.r.l.

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