



Press release

Bologna, 21 October 2011

**Merger of IMA Life S.r.l.,
a wholly owned subsidiary, with IMA S.p.A.**

- Minutes filed

- Registration of merger resolution

Notice is hereby given that the minutes of the Board meeting of 20 October 2011 which, pursuant to art. 2505 of the Italian Civil Code, approved the merger of the wholly owned subsidiary **IMA Life S.r.l.** with **IMA S.p.A.**, are available to the public at IMA's registered offices in Ozzano dell'Emilia (Bologna) - Via Emilia 428/442, the administrative offices in Castenaso (Bologna) - Via Tosarelli 184, on the company's website **www.ima.it** (Investor Relations section) and also at the offices of Borsa Italiana S.p.A.

The resolution was filed today at the Bologna Companies Register, so pursuant to articles 2503 and 2504 of the Italian Civil Code, the merger deed can be stipulated after sixty days from today.

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, tea, coffee and foods. The Group has about 3,400 employees, about 1,600 of whom overseas, and can count on 22 production plants in Italy, Germany, the United Kingdom, the United States, India and China. IMA has an extensive sales network comprising 16 branches which provide sales and service in France, the United Kingdom, Germany, Austria, Spain, Portugal, Poland, Russia, the United States, China, Singapore, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of more than 70 countries. IMA is also participating in one joint-venture in China for production and service. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Corazza S.p.A., Gima S.p.A., IMA Industries S.r.l., IMA Kilian GmbH & Co. KG, IMA Life S.r.l., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., PharmaSiena Service S.r.l., RC S.p.A., Stephan Machinery GmbH, Swiftpack Automation Ltd., Sympak Process Engineering GmbH, Zanchetta S.r.l.

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www.ima.it (Investor Relations section)