



Press release

Bologna, 21 February 2013

IMA announces the issuance and successful placement of bonds for \$50 million by means of a US Private Placement

IMA is pleased to announce the successful completion of the issue and placement with U.S. institutional investors ("US Private Placement") of a non-convertible bond amounting to 50 million U.S. dollars, the equivalent of around 36 million euros, as approved by the Company's Board of Directors on 14 February 2013.

This bond issue, which is not secured by collateral, allows IMA to refinance part of its debt at more favourable terms, as well as to diversify its sources of funding.

The securities, which are unrated and are not intended to be listed on any regulated market or MTF, were issued today in a single tranche and have a duration of ten years.

The principal will be repaid annually in equal capital instalments from the fourth year, without prejudice to the possibility for IMA to repay the entire amount in advance.

The bonds bear interest from the issue date at a fixed rate of 6.25%, which can be stepped up if certain financial parameters apply.

The bond loan provides for compliance with certain restrictions (called "covenants") in line with the market practice for similar transactions. The issue is not currently backed by collateral or unsecured guarantees.

Mediobanca and Bank of America Merrill Lynch acted as the arrangers and White & Case, Milan and London, as legal advisor.

The minutes of the resolution adopted by the Company's Board of Directors in connection with this bond issue, already mentioned in a press release dated 14 February 2013, can be consulted by the general public at IMA's head office and on its website (www.ima.it), in the Investor Relations section.

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This communication (and the information contained therein) does not contain or constitute an offer to subscribe for securities or a solicitation of an offer to purchase securities in the United States. Such securities have not been and will not be registered under the U.S. Securities Act of 1933 (as amended) (the "Securities Act") and may not be offered or sold in the United States, unless such securities are registered under the Securities Act or they have an exemption from registration under the Securities Act.

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, tea, coffee and foods. The Group has more than 3,400 employees, more than 1,500 of whom overseas, and can count on 21 production plants in Italy, Germany, the United Kingdom, the United States, India and China. IMA has an extensive sales network comprising 16 branches which provide sales and service in France, the United Kingdom, Germany, Austria, Spain, Portugal, Poland, Russia, the United States, China, Singapore, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of more than 70 countries. IMA is also participating in one joint-venture in China for production and service. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Corazza S.p.A., Gima S.p.A., IMA Industries S.r.l., IMA Kilian GmbH & Co. KG, IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., PharmaSiena Service S.r.l., Stephan Machinery GmbH, Swiftpack Automation Ltd.

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