



Press release

Bologna, 16 September 2014

The Board of Directors of IMA approves the merger of IMA Industries S.r.l.

The Board of Directors of IMA S.p.A., world leader in the production of automatic packaging machines, met today under the chairmanship of **Alberto Vacchi** and approved the merger plan for **IMA S.p.A.** to absorb the wholly-owned subsidiary **IMA Industries S.r.l.**, after cancelling the previous plan which included the wholly-owned subsidiary **Corazza S.p.A.**, which will maintain its present name.

The Board has also cancelled the previous plan for IMA S.p.A. to absorb the wholly-owned subsidiary **Revisioni Industriali S.r.l.**, which will also keep its name.

The operation relevant to the merger of **IMA Industries S.r.l.** will not have a particularly significant impact given that the company involved is wholly-owned by IMA and already forms part of its scope of consolidation. The merger formalities will be completed before the end of the current year and will take effect from 1 January 2015.

The minutes of the resolution passed will be made available to the public at the Company's head office in Via Emilia 428/442, Ozzano dell'Emilia (Bologna) and at the administrative offices in Via Tosarelli 184, Castenaso (Bologna). They will also be published in the Investor Relations section (Shareholders Meetings) of the Company's website (**www.ima.it**) and on the authorised storage system IINFO (**www.1info.it**), at the same time that they are deposited with the pertinent Companies Register.

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, tea, coffee and food. The Group has more than 3,700 employees, more than 1,500 of whom overseas, and can count on 24 production plants in Italy, Switzerland, the United Kingdom, the United States, India and China. IMA has an extensive sales network comprising 27 branches which provide sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of about 80 countries. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Gima S.p.A., Gima TT S.r.l., Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Langfang) Packaging Machinery Co. Ltd., IMA Industries S.r.l., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., PharmaSiena Service S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Swiftpack Automation Ltd.

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