

**Announcement to the market as per art. 114 of Decree 58/1998**  
**and art. 66 of Consob Regulation no. 11971/1999**

**Implementation of the company reorganization involving I.M.A. Industria Macchine Automatiche S.p.A. ("IMA"), announced to the market on 25 May 2006**

Today, 67.555% of the share capital of IMA was transferred to SO.FI.M.A. Società Finanziaria Macchine Automatiche S.p.A. ("Sofima"), implementing the company reorganization announced to the market on 25 May 2006.

*Today, 67.555% of the share capital of IMA was transferred to Sofima, in implementation of the company reorganization announced to the market on 25 May 2006, in particular:*

- (a) Fin-Vacchi Finanziaria Vacchi S.p.A. transferred 18,411,000 IMA shares (51% of the share capital) to Sofima;*
- (b) Lopam Fin S.p.A. transferred 3,534,000 IMA shares (9.789% of the share capital) to Sofima;*
- (c) Interlopam Invest N.V. transferred 1,805,000 IMA shares (5% of the share capital) to Sofima;*
- (d) Cofiva Holding S.p.A. transferred 637,303 IMA shares (1.765% of the share capital) to Sofima.*

*The share capital of Sofima is held 70% by Lopam Fin S.p.A. and 30% by Cofiva S.A.*

The overall price paid by Sofima to purchase these shares in IMA was Euro 292,647,636, for a price per share of 12 euro. As mentioned in the previous announcement to the market on 25 May 2006, the purchase was financed partly by own funds and partly by means of a bank loan of Euro 175,000,000 from Banca Popolare di Vicenza Società Cooperativa per Azioni to be repaid in 10 years.

*Bologna, 16 June 2006*

*Marco Vacchi*

*(Chairman of the Board of Directors)*  
*SO.FI.M.A. S.p.A.*

*For further information, please contact:*  
*Andrea Malagoli*  
*(Member of the Board of Directors of SO.FI.M.A. S.p.A.)*  
*Tel.: 051-783253*