



Press release

Bologna, 13 December 2012

IMA: merger of the wholly-owned subsidiary Zanchetta S.r.l. completed

Following the press release of 26 September 2012, IMA would like to announce that, further to the merger deed which was stipulated today, **IMA S.p.A. will absorb its wholly-owned subsidiary Zanchetta S.r.l.** with effect presumably from 1 January 2013. Zanchetta S.r.l. specialises in the production of powder handling and dosing systems for the pharmaceutical industry.

This merger, which will not have significant effects as the subsidiary already formed part of the Parent Company's scope of consolidation, was approved by the Extraordinary Shareholders' Meeting of the company being merged and by the Board of Directors of IMA S.p.A. on 26 September 2012.

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, tea, coffee and foods. The Group has more than 3,400 employees, more than 1,500 of whom overseas, and can count on 22 production plants in Italy, Germany, the United Kingdom, the United States, India and China. IMA has an extensive sales network comprising 16 branches which provide sales and service in France, the United Kingdom, Germany, Austria, Spain, Portugal, Poland, Russia, the United States, China, Singapore, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of more than 70 countries. IMA is also participating in one joint-venture in China for production and service. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Corazza S.p.A., Gima S.p.A., IMA Industries S.r.l., IMA Kilian GmbH & Co. KG, IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., PharmaSiena Service S.r.l., Stephan Machinery GmbH, Swiftpack Automation Ltd., Zanchetta S.r.l.

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