



Press release

Bologna, 5 April 2018

IMA has exercised its option to buy a further 31% of Petroncini

The IMA Group strengthens its range of machinery for the production of coffee

Today, **IMA**, through its subsidiary GIMA, exercised the option foreseen in the agreements of December 2016 with the Giberti family to purchase a further 31% of **Petroncini Impianti S.p.A.**, with operations based in Ferrara, which is market leader in **machinery for the production of coffee**, thereby bringing its overall interest in the company to 80%.

The financial outlay amounts to 8.6 million euros. Petroncini Impianti S.p.A. closed 2017 with a turnover of around 15 million euros, an EBITDA of about 3.5 million euros and a positive net financial position of about 4 million euros.

Commenting on the deal, **Alberto Vacchi, IMA's Chairman and CEO**, declared: *“IMA is consolidating its presence in the coffee sector and, thanks to this deal, it is the only supplier able to offer solutions for complete systems ranging from green coffee to the final packaging of roasted coffee in capsules, pods and bags with a complete range of products, including secondary packaging. We are very confident about the future development of this business as part of our Group”*.

During these deals, IMA was advised by Poggi&Associati.

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee. The Group has more than 5,600 employees, about 2,800 of whom overseas, and can count on 41 production plants in Italy, Germany, France, Switzerland, Spain, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network comprising 29 branches which provide sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of about 80 countries. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Benhil GmbH, Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Erca S.A., Erca-Formseal Ibérica S.A., Eurosicma S.p.A., Eurotekna S.r.l., Fillshape S.r.l., Gima S.p.A., Gima TT S.p.A., G.S. Coating Technologies S.r.l., Hamba Filltec GmbH & Co. KG, Hamba-Gasti GmbH, Hassia Packaging Pvt. Ltd., Hassia Verpackungsmaschinen GmbH, Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Beijing) Packaging Machinery Co. Ltd., IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. Ltd., IMA Swiftpack Ltd., Mapster S.r.l., PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Teknoweb Converting S.r.l., Telerobot S.p.A.

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