



Press release

Bologna, 22 May 2018

**IMA: publication of notice of Shareholders' rights
pursuant to art. 2505, paragraph 3 of the Italian Civil Code**

**Publication of minutes of the
Ordinary Shareholders' Meeting of 27 April 2018**

IMA S.p.A., world leader in the production of automatic packaging machines, would like to announce the registration on 22 May 2018 at the Bologna Companies Register of the **plan for IMA S.p.A. to absorb Fillshape S.r.l.**, which specializes in the design and manufacture of automatic machines for filling and packaging liquid and viscous products in pouches.

In accordance with art. 2505 paragraph 2 of the Italian Civil Code, the merger will take place in a simplified form, so without any exchange of shares, without any increase in capital of the merging company and without any amendment to the articles of association; in addition, the resolutions concerning the merger by the merging company IMA S.p.A. will be adopted by the Board of Directors on expiry of the statutory time limits.

The documents relating to the merger have been published today on **www.ima.it** in the Investor Relations section (Shareholders Meetings), and on the authorised storage system IINFO (**www.1info.it**), consisting of (i) the merger plan, (ii) the financial statements at 31 December 2017 of both the merging company and of the company to be merged and (iii) the notice pursuant to art. 2505, last paragraph, of the Italian Civil Code. This notice will be published on 23 May 2018 in the newspaper MF, as attached.

Under current legislation, the documentation relating to the merger is also available to the public at the registered office of the companies involved in the merger, together with their financial statements for the last three years.

Lastly, IMA would also like to announce that the minutes of the Ordinary Shareholders' Meeting of IMA S.p.A., held on 27 April 2018, have been published today on **www.ima.it** in the Investor Relations section (Shareholders Meetings) and on the authorised storage system IINFO (**www.1info.it**) and are available at the registered office in Via Emilia 428/442, Ozzano dell'Emilia (BO).



Società per Azioni - Capitale Sociale € 20.415.200
Sede in Ozzano dell'Emilia (BO), Via Emilia 428/442
Registro Imprese di Bologna e C.F. 00307140376
Partita I.V.A. 00500931209

**AVVISO
DIRITTO DEI SOCI EX ART. 2505 COMMA 3 COD. CIV.**

Si rende noto che, in data 22 maggio 2018, è stato depositato presso il Registro delle Imprese di Bologna il progetto di fusione per incorporazione in **IMA S.p.A.** di **Fillshape S.r.l.**, con sede a Zola Predosa (Bologna).

La fusione, che avverrà in forma semplificata, sarà sottoposta all'approvazione del Consiglio di Amministrazione di IMA S.p.A. ai sensi dell'art. 2505, comma 2, cod. civ. e dell'art. 18 dello Statuto Sociale.

Quanto sopra fatto salva la possibilità per i soci di IMA S.p.A., che rappresentino almeno il 5% del capitale sociale, con domanda alla Società indirizzata a mezzo raccomandata presso la sede amministrativa, Via Tosarelli 184, Castenaso (BO), all'attenzione dell'Ufficio Legale Societario, ovvero mediante notifica elettronica all'indirizzo di posta certificata ima@legalmail.it e corredata dell'apposita comunicazione comprovante la titolarità delle azioni, di chiedere, avvalendosi della facoltà prevista dall'art. 2505, comma 3, cod. civ., che la decisione di fusione da parte di IMA S.p.A. sia adottata dall'Assemblea Straordinaria a norma dell'art. 2502, comma 1, cod. civ. Si comunica infine che il progetto di fusione e i bilanci d'esercizio al 31 dicembre 2017, sostitutivi delle situazioni patrimoniali, della società incorporanda e della società incorporante sono a disposizione sul sito internet www.ima.it, nella sezione Investor Relations (Documenti Societari), e sul meccanismo di stoccaggio autorizzato IINFO (www.1info.it) nonché, unitamente ai bilanci degli ultimi tre esercizi con le relative relazioni, depositati presso la sede sociale in Ozzano dell'Emilia (BO) - Via Emilia 428/442.

Bologna, 23 maggio 2018

Per il Consiglio di Amministrazione
Il Presidente e Amministratore Delegato
Dott. Alberto Vacchi

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee. The Group has more than 5,600 employees, about 2,800 of whom overseas, and can count on 43 production plants in Italy, Germany, France, Switzerland, Spain, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network comprising 29 branches which provide sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of about 80 countries. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Benhil GmbH, Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Erca S.A., Erca-Formseal Ibérica S.A., Eurosicma S.p.A., Eurotekna S.r.l., Fillshape S.r.l., Gima S.p.A., Gima TT S.p.A., G.S. Coating Technologies S.r.l., Hamba Filltec GmbH & Co. KG, Hamba-Gasti GmbH, Hassia Packaging Pvt. Ltd., Hassia Verpackungsmaschinen GmbH, Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Beijing) Packaging Machinery Co. Ltd., IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. Ltd., IMA Swiftpack Ltd., Mapster S.r.l., PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Teknoweb Converting S.r.l., Telerobot S.p.A., Tissue Machinery Company S.p.A.

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