



Press release

Bologna, 19 December 2017

IMA: Board of Directors convenes the meeting of the holders of its EUR 40,000,000.00 3.875 per cent. notes due 13 May 2019

IMA S.p.A. (hereinafter “**IMA**”) would like to inform that today its Board of Directors convened a meeting of the holders (the “**Noteholders**”) of its outstanding EUR 40,000,000.00 3.875 per cent. notes due 13 May 2019 (ISIN: XS1067351079, Common Code: 106735107), issued on 13 May 2014 and amended on 10 September 2015 by way of a Supplemental Fiscal Agency Agreement (the “**Notes**”).

The meeting will take place of 19 January 2018 at the company’s head office in Via Emilia 428/442, Ozzano dell’Emilia (Bologna) and will resolve upon amendments to the Fiscal Agency Agreement by way of a Second Supplemental Fiscal Agency Agreement, in order to, among other things, extend the maturity date of the Notes and amend the interest rate payable following the maturity date of the Notes. IMA believes that such amendments would contribute in optimizing its debt maturities and the cost of its debt.

The documentation relating to the meeting has been provided to the Noteholders, together with an explanatory note, which explains the background to and reasons for, gives details of, and invites Noteholders to approve (at the meeting), the Proposal (as defined therein). Noteholders are urged to read the explanatory note before deciding whether to vote in favour of the extraordinary resolution. A copy of the meeting notice and the explanatory note has been published on the website of IMA (www.ima.it).

Results of the meeting and, in particular, whether the Proposal (as defined in the explanatory note) has been approved, will be published with a separate press release on or by 19 January 2018.

* * *

IMA also informs that, pursuant to the reporting obligations set forth in the Instructions to the Rules of the Markets Organised and Managed by Borsa Italiana (Title IA.2, Section IA.2.1, Article IA.2.1.3), May 2018 is the month in which a dividend for 2017, if any, is expected to be paid.

IMA underlines that no decision has been adopted yet on the distribution of a 2017 dividend or its payment. Any decision in this respect shall be taken by the Shareholders' Meeting that will be held to approve the financial statements as of December 31, 2017. In addition, no decision has been taken by the Company on its dividend policy.

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee. The Group has about 5,500 employees, about 2,800 of whom overseas, and can count on 41 production plants in Italy, Germany, France, Switzerland, Spain, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network comprising 29 branches which provide sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of about 80 countries. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Benhil GmbH, Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Erca S.A., Erca-Formseal Ibérica S.A., Eurosicma S.p.A., Eurotekna S.r.l., Fillshape S.r.l., Gasti Verpackungsmaschinen GmbH, Gima S.p.A., Gima TT S.p.A., G.S. Coating Technologies S.r.l., Hamba Filltec GmbH & Co. KG, Hassia Packaging Pvt. Ltd., Hassia Verpackungsmaschinen GmbH, Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Beijing) Packaging Machinery Co. Ltd., IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. Ltd., IMA Swiftpack Ltd., Mapster S.r.l., PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Teknoweb Converting S.r.l., Telerobot S.p.A.

For further information:

Andrea Baldani - Investor Relator - tel. +39 051 783111 - e-mail: baldania@ima.it

Maria Antonia Mantovani - Press Office - tel. +39 051 783283 - e-mail: antonia.mantovani@ima.it
www.ima.it (Investor Relations section)