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Press release

Bologna, 8 July 2019

Publication of the notice to convene the Extraordinary Shareholders' Meeting of IMA S.p.A.

A notice to convene the **Extraordinary Shareholders' Meeting of IMA S.p.A.**, which will be held on **8 August 2019**, has been published today on the Company's website **www.ima.it**, in the Investor Relations section (Shareholders Meetings), as well as on the authorized storage system 1INFO (**www.1info.it**). The notice is also available at the Company's registered office in Ozzano dell'Emilia (BO) - Via Emilia 428/442.

The extract of the notice to convene the Extraordinary Shareholders' Meeting of IMA S.p.A. will be published on 9 July 2019 in the daily newspaper MF, as attached, on the website **www.ima.it**, in the Investor Relations section (Shareholders Meetings), and on the authorized storage system 1INFO (**www.1info.it**).

The following documents are available to the public on the authorized storage system 1INFO (**www.1info.it**), as well as on the Company's website **www.ima.it**, in the Investor Relations section (Shareholders Meetings):

- (i) the common merger plan, together with its annexes;
- (ii) the financial statements for the year 2018 of IMA S.p.A., as supporting financial documents pursuant to Article 2501-*quater* of the Italian Civil Code, as well as the financial statements for the year 2018 of GIMA TT S.p.A. and the financial statements of the merging companies for the years 2017 and 2016;
- (iii) the report pursuant to Article 2501-*quinquies* of the Italian Civil Code drawn up by the Board of Directors of IMA S.p.A.; and
- (iv) the report of the common expert on the fairness of the exchange ratio pursuant to Article 2501-*sexies* of the Italian Civil Code, drawn up by EY S.p.A. in the interest of IMA S.p.A. and GIMA TT S.p.A.

The above documentation was also deposited at the registered office of IMA S.p.A.

Founded in 1961, IMA is a world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee. The Group has approximately 6,000 employees, of which approximately 2,400 abroad, and has 42 production plants in Italy, Germany, Switzerland, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network consisting of 29 branches with sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and Eastern European countries and more than 50 agencies covering a total of approximately 80 countries. **IMA S.p.A. has been listed on the Italian Stock Exchange since 1995 and in the STAR segment since 2001.** The following industrial companies are part of the Group: Atop S.p.A., Benhil GmbH, Ciemme S.r.l., Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Eurosicma S.p.A., Eurotekna S.r.l., Gima S.p.A., Gima TT S.p.A., G.S. Coating Technologies S.r.l., Hassia Packaging Pvt. Ltd., Ilapak International SA, Ilapak Italia S.p.A. Ilapak (Beijing) Packaging Machinery Co. Ltd. IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA Life (Shanghai) Pharmaceutical Machinery Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. IMA Swiftpack Ltd., Mapster S.r.l., Petroncini Impianti S.p.A., PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Spreafico Automation S.r.l., Tecmar S.A., Teknoweb Converting S.r.l., Telerobot S.p.A., Tissue Machinery Company S.p.A., Valley Tissue Packaging Inc.

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www.ima.it (Investor Relations section)

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ESTRATTO DELL'AVVISO DI CONVOCAZIONE DI ASSEMBLEA STRAORDINARIA

I Signori legittimati al diritto di voto sono convocati in Assemblea Straordinaria per il giorno **8 agosto 2019**, in unica convocazione, alle ore 10.30, presso la sede della Società in Ozzano dell'Emilia (BO), Via Emilia n. 237, per deliberare sul seguente:

ORDINE DEL GIORNO

Approvazione del progetto di fusione per incorporazione di GIMA TT S.p.A. in I.M.A. Industria Macchine Automatiche S.p.A.; delibere inerenti e conseguenti.

Le informazioni relative:

- alla legittimazione all'intervento in Assemblea;
- alla partecipazione e al voto per delega;
- al diritto di porre domande sulle materie all'ordine del giorno anche prima dell'Assemblea;
- al diritto di integrare l'ordine del giorno o di presentare ulteriori proposte di deliberazione su materie all'ordine del giorno;
- alla reperibilità del testo integrale delle relazioni illustrative e dei documenti che saranno sottoposti all'Assemblea;

sono riportate nell'avviso di convocazione, il cui testo integrale è pubblicato nei termini e secondo le modalità di legge sul sito internet della Società **www.ima.it**, sezione Investor Relations, nonché presso il meccanismo di stoccaggio autorizzato 1INFO (**www.1info.it**), al quale si fa integrale rinvio.

La documentazione relativa all'Assemblea prevista dalla normativa vigente sarà messa a disposizione del pubblico, nei termini di legge, presso la sede sociale in Ozzano dell'Emilia (BO), Via Emilia n. 428/442, e sul sito internet della Società **www.ima.it**, sezione Investor Relations, nonché presso il meccanismo di stoccaggio autorizzato 1INFO (**www.1info.it**).

Bologna, 9 luglio 2019

Per il Consiglio di Amministrazione
Il Presidente e Amministratore Delegato
Dott. Alberto Vacchi