



Press release

Bologna, 5 November 2019

**IMA: communication**  
**pursuant to art. 85-bis of the CONSOB Issuers Regulations**  
**Filing of By-laws**

The Merger by absorption of GIMA TT S.p.A. ("**GIMA TT**") by IMA S.p.A. ("**Merger**") became effective today, resulting in the termination of GIMA TT.

As a result of the Merger, there has been a change in the share capital, in the number of shares, and in IMA's voting rights.

With this communication, which is carried out pursuant to art. 85-bis of the Consob Issuers Regulations, it should be noted that:

- IMA's share capital is equal to Euro 22,470,504.68 (formerly 20,415,200) and is divided into 43,212,509 ordinary shares (formerly 39,260,000) with a par value of Euro 0.52 each;
- the change in the number of shares has also resulted in a change in total voting rights from 62,643,732 to 66,596,241;
- pursuant to art. 127-*quinquies*, paragraph 8, of the Consolidated Finance Act, the vote increase is also calculated to determine the *quorum* for the constitution of the Shareholders' Meeting and for the resolutions thereof.

It should also be noted that there are 85,383 shares registered in the list of increased voting rights, which are currently maturing; of these, 2,250 come from the analogous register established pursuant to art. 6 of GIMA TT's By-laws.

	Updated situation			Previous situation		
	<i>Number of shares</i>	<i>Number of voting rights</i>	<i>Par value per share</i>	<i>Number of shares</i>	<i>Number of voting rights</i>	<i>Par value per share</i>
Ordinary shares	19,828,777	19,828,777	0.52	15,876,268	15,876,268	0.52
Ordinary shares with increased voting rights	23,383,732	46,767,464	0.52	23,383,732	46,767,464	0.52
<b>Total</b>	<b>43,212,509</b>	<b>66,596,241</b>	<b>0.52</b>	<b>39,260,000</b>	<b>62,643,732</b>	<b>0.52</b>

It should also be noted that the By-laws *post* Merger are available to the general public at the Company's registered office in Via Emilia 428/442, Ozzano dell'Emilia (Bologna) and at its administrative office in Via Tosarelli 184, Castenaso (Bologna). They have also been published in the Investor Relations (Shareholders Meetings) section of the Company's website ([www.ima.it](http://www.ima.it)) and in the authorised storage system IINFO ([www.iinfo.it](http://www.iinfo.it)).

**Founded in 1961, IMA is a world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee.** The Group has approximately 6,000 employees, of which approximately 2,400 abroad, and has 45 production plants in Italy, Germany, Switzerland, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network consisting of 29 branches with sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and Eastern European countries and more than 50 agencies covering a total of approximately 80 countries. **IMA S.p.A. has been listed on the Italian Stock Exchange since 1995 and in the STAR segment since 2001.** The following industrial companies are part of the Group: Atop S.p.A., Benhil GmbH, Ciemme S.r.l., Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Eurosicma S.p.A., Eurotekna S.r.l., Gima S.p.A., G.S. Coating Technologies S.r.l., Hassia Packaging Pvt. Ltd., Ilapak International SA, Ilapak Italia S.p.A. Ilapak (Beijing) Packaging Machinery Co. Ltd. IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA Life (Shanghai) Pharmaceutical Machinery Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. IMA Swiftpack Ltd., Mapster S.r.l., Perfect Pack S.r.l., Petroncini Impianti S.p.A., PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Spreafico Automation S.r.l., Tecmar S.A., Teknoweb Converting S.r.l., Telerobot S.p.A., Tissue Machinery Company S.p.A., Valley Tissue Packaging Inc.

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