

IMA: communication of changes in voting rights pursuant to art. 85-bis of the CONSOB Issuers Regulations

There has been a change in the Company's voting rights as there is no longer the increase in votes pursuant to art. 127-*quinquies* of the TUF and article 6 of the articles of association.

With this communication, which is carried out pursuant to art. 85-*bis* of the Consob Issuers Regulations, it should be noted that:

- IMA's share capital amounts to Euro 22,470,504.68 and consists of 43,212,509 ordinary shares with a par value of Euro 0.52;
- during February, certain shareholders asked the Company to cancel their right to increased votes on 279 shares (two voting rights for each share) out of a total of 43,212,509 shares; this has resulted in a change in overall voting rights from 66,596,520 to 66,596,241;
- pursuant to art. 127-*quinquies*, paragraph 8, of the Consolidated Finance Act, the increase in voting rights is taken into account when calculating whether the Shareholders' Meeting has a quorum to start proceedings and to pass resolutions.

It should also be noted that there are 451,110 shares registered in the list of increased voting rights, which are currently maturing.

	Updated situation			Previous situation		
	<i>Number of shares</i>	<i>Number of voting rights</i>	<i>Par value per share</i>	<i>Number of shares</i>	<i>Number of voting rights</i>	<i>Par value per share</i>
Ordinary shares	19,828,777	19,828,777	0.52	19,828,498	19,828,498	0.52
Ordinary shares with increased voting rights	23,383,732	46,767,464	0.52	23,384,011	46,768,022	0.52
Total	43,212,509	66,596,241	0.52	43,212,509	66,596,520	0.52

Founded in 1961, IMA is a world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee. The Group has approximately 6,200 employees, of which approximately 2,400 abroad, and has 45 production plants in Italy, Germany, Switzerland, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network consisting of 29 branches with sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and Eastern European countries and more than 50 agencies covering a total of approximately 80 countries. **IMA S.p.A. has been listed on the Italian Stock Exchange since 1995 and in the STAR segment since 2001.** The following industrial companies are part of the Group: Atop S.p.A., Benhil GmbH, Ciemme S.r.l., Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Eurosicma S.p.A., Eurotekna S.r.l., Hassia Packaging Pvt. Ltd., Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Beijing) Packaging Machinery Co. Ltd., IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA Life (Shanghai) Pharmaceutical Machinery Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. Ltd., IMA Swiftpack Ltd., Perfect Pack S.r.l., Petroncini Impianti S.p.A., PharmaSiena Service S.r.l., Spreafico Automation S.r.l., Tecmar S.A., Teknoweb Converting S.r.l., Telerobot S.p.A., Tissue Machinery Company S.p.A., Valley Tissue Packaging Inc.

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