



Press release

Bologna, 30 March 2012

IMA: filing of the 2011 Annual Report and disclosure requirements

Notice is hereby given that the Draft Separate and Consolidated Financial Statements at 31 December 2011 approved by the Board of Directors of IMA S.p.A., accompanied by the reports of the Board of Directors to the **Ordinary Shareholders' Meeting** called for **27 April 2012** (1. Directors' report on operations for the 2011 financial year. Report of the Board of Statutory Auditors. Report of the Independent Auditors. Financial statements at 31 December 2011; related and consequent resolutions. 2. Proposed purchase, sale and/or disposal of treasury shares; related and consequent resolutions. 3. Remuneration Report: resolution pursuant to art. 123 ter, para. 6 of Legislative Decree 58 of 24 February 1998.) are available for the general public at the Company's head office in Via Emilia 428/442, Ozzano dell'Emilia (Bologna), at the administrative offices in Via Tosarelli 184, Castenaso (Bologna), and at the offices of Borsa Italiana S.p.A. They have also been published in the Investor Relations section of the Company's website (www.ima.it).

The rest of the documentation for the Ordinary Shareholders' Meeting will be made available to the general public as required by law.

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, tea, coffee and foods. The Group has more than 3,400 employees, more than 1,500 of whom overseas, and can count on 22 production plants in Italy, Germany, the United Kingdom, the United States, India and China. IMA has an extensive sales network comprising 16 branches which provide sales and service in France, the United Kingdom, Germany, Austria, Spain, Portugal, Poland, Russia, the United States, China, Singapore, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of more than 70 countries. IMA is also participating in one joint-venture in China for production and service. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Corazza S.p.A., Gima S.p.A., IMA Industries S.r.l., IMA Kilian GmbH & Co. KG, IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., PharmaSiena Service S.r.l., Stephan Machinery GmbH, Swiftpack Automation Ltd., Zanchetta S.r.l.

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www.ima.it (Investor Relations section)