



Press release

Bologna, 29 March 2011

## Communication of change in the share capital of IMA S.p.A.

(Art. 98 of the Regulation approved by Consob with Resolution 11971/1999, art. 2.6.2 para. 1 of the Regulations for markets organized and run by Borsa Italiana S.p.A and art. IA.2.3.4 of the Instructions to the Regulations for markets organized and run by Borsa Italiana S.p.A.)

We communicate the new composition of the share capital of IMA S.p.A. (fully subscribed and paid in) following the subscription of the increase in capital decided by the Company's Board of Directors on 21 March 2011 in partial execution of the mandate pursuant to art. 2443 of the Italian Civil Code, granted to the Board by the Extraordinary Shareholders' Meeting on 28 January 2011, and of the subsequent issue of 2,728,000 new ordinary shares with par value Euro 0.52 each.

The attestation of the increase in capital pursuant to art. 2444 of the Italian Civil Code was deposited with the Bologna Company Register on 28 March 2011.

	<i>Present share capital</i>			<i>Previous share capital</i>		
	Euro	no. of shares	Unit par value	Euro	no. of shares	Unit par value
Total	19,150,560.00	36,828,000	Euro 0.52	17,732,000.00	34,100,000	Euro 0.52
of which:						
Ordinary shares (rights from 1/1/2010) number of current coupon 17	19,150,560.00	36,828,000	Euro 0.52	17,732,000.00	34,100,000	Euro 0.52

**Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, tea, coffee and foods.** The Group has about 3,400 employees, about 1,600 of whom overseas, and can count on 22 production plants in Italy, Germany, the United Kingdom, the United States, India and China. IMA has an extensive sales network comprising 16 branches which provide sales and service in France, the United Kingdom, Germany, Austria, Spain, Portugal, Poland, Russia, the United States, China, Singapore, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of more than 70 countries. IMA is also participating in one joint-venture in China for production and service. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Gima S.p.A., IMA Industries S.r.l., IMA Kilian GmbH & Co. KG, IMA Life S.r.l., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., PharmaSiena S.r.l., R.C. S.p.A., Stephan Machinery GmbH, Swiftpack Automation Ltd., Sympak Corazza S.p.A., Sympak Process Engineering GmbH, Zanchetta S.r.l.

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