



Press release

Bologna, 27 March 2015

IMA: documents filed

IMA would like to announce that the minutes of the resolutions passed by the Board of Directors of IMA S.p.A. on 26 March 2015, the Articles of Association, the Directors' Report and the Report of the Independent Auditors are available to the general public at the Company's head office in Via Emilia 428/442, Ozzano dell'Emilia (Bologna), on the website (www.ima.it) in the Investor Relations section (Shareholders Meetings), and on the authorised storage system IINFO (www.1info.it).

These minutes were filed with the Bologna Companies Register on 26 March 2015. They contain the resolution of partial execution, in accordance with the mandate under art. 2443 of the Italian Civil Code granted by the Extraordinary Shareholders' Meeting on 28 January 2011, of the cash increase in capital in one or more tranches for a maximum nominal amount of Euro 354,640.00 (about 2% of IMA's share capital) by issuing up to 682,000 new ordinary shares of par value Euro 0.52 each, excluding Shareholders' option rights under art. 2441, paragraph 4.2 of the Civil Code.

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee. The Group has about 4,600 employees, more than 2,300 of whom overseas, and can count on 34 production plants in Italy, Germany, France, Switzerland, Spain, the United Kingdom, the United States, India and China. IMA has an extensive sales network comprising 29 branches which provide sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of about 80 countries. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Erca S.A., Erca-Formseal Ibérica S.A., Fillshape S.r.l., Gasti Verpackungsmachinen GmbH, Gima S.p.A., Gima TT S.r.l., G.S. Coating Technologies S.r.l., Hamba Filltec GmbH & Co. KG, Hamba Verwaltungsgesellschaft mbH, Hassia Packaging Pvt. Ltd., Hassia Verpackungsmachinen GmbH, Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Langfang) Packaging Machinery Co. Ltd., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., Oystar Benhil GmbH, PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Swiftpack Automation Ltd., Teknoweb Converting S.r.l.

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www.ima.it (Investor Relations section)