



Press release

Bologna, 19 January 2018

IMA: Noteholders' Meeting approves Extraordinary Resolution

Reference is made to the Noteholders' Meeting (the "**Meeting**") for the EUR 40,000,000 3.875 per cent. notes due 13 May 2019 (ISIN: XS1067351079, Common Code: 106735107), issued on 13 May 2014 and amended on 10 September 2015 by way of a Supplemental Fiscal Agency Agreement (the "**Notes**"), which was convened as single call meeting by notice dated 19 December 2017 (the "**Notice**"). Capitalized terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Notice.

IMA S.p.A. (hereinafter "**IMA**") hereby announces that the Meeting was held today and approved the Extraordinary Resolution set out in the Notice.

All information regarding the transaction is included in the press releases and in the other documents previously distributed, which are available on the website of IMA (www.ima.it) in the Investor Relations section (Shareholders Meetings), and on the authorised storage system 1INFO (www.1info.it).

Notices of the results of the Meetings are available on the website of IMA (www.ima.it) in the Investor Relations section (Shareholders Meetings), and on the authorised storage system 1INFO (www.1info.it) and have also been published on the website of the Luxembourg Stock Exchange (www.bourse.lu).

UniCredit acted as Solicitation Agent, while White & Case, Milan, as legal advisor of IMA.

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee. The Group has about 5,500 employees, about 2,800 of whom overseas, and can count on 41 production plants in Italy, Germany, France, Switzerland, Spain, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network comprising 29 branches which provide sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of about 80 countries. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Benhil GmbH, Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Erca S.A., Erca-Formseal Ibérica S.A., Eurosicma S.p.A., Eurotekna S.r.l., Fillshape S.r.l., Gasti Verpackungsmaschinen GmbH, Gima S.p.A., Gima TT S.p.A., G.S. Coating Technologies S.r.l., Hamba Filltec GmbH & Co. KG, Hassia Packaging Pvt. Ltd., Hassia Verpackungsmaschinen GmbH, Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Beijing) Packaging Machinery Co. Ltd., IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. Ltd., IMA Swiftpack Ltd., Mapster S.r.l., PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Teknoweb Converting S.r.l., Telerobot S.p.A.

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