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Press release

Bologna, 21 June 2019

**IMA announces the placement of Notes for  
a total amount of Euro 50 million**

IMA S.p.A. (the “**Issuer**”) announces the placement with European institutional investors (the “**Euro private placement**”) of senior unsecured non-convertible notes for an amount of Euro 50 million (the “**Notes**”), following the resolution of the Board of Directors of the Issuer.

The issuance of the Notes is aimed at financing, together with a facility agreement in the process of being granted by a pool organized by UniCredit S.p.A., the acquisition of ATOP, as mentioned in the press release published on 21 May 2019.

The Notes will be unrated and will have a maturity of 7 (seven) years. The settlement and the admission to trading of the Notes on the Third Market of the Vienna Stock Exchange (MTF) are expected to occur on 25 June 2019.

The principal amount will be repaid at par on the maturity date, subject to early redemption pursuant to the terms and conditions of the Notes.

The Notes will bear interest from the issue date at a fixed rate of 1.923% per annum.

The terms and conditions of the Notes contain certain covenants based on the covenants included in the documentation related to the euro private placement issued in 2014, such as, for example, (i) financial covenants (net worth ratio; maximum leverage ratio and interest coverage ratio) and (ii) a negative pledge.

UniCredit Bank AG acted as the sole bookrunner. White & Case LLP acted as the Issuer’s legal counsel, while Clifford Chance acted as the sole bookrunner’s legal counsel.

The minutes of the resolution passed by the Board of Directors of the Issuer in relation to the issuance of the Notes will be made available to the public at the Issuer’s registered office and on the Issuer’s website ([www.ima.it](http://www.ima.it)), in the Investor Relations section, and on the authorised storage system IINFO ([www.linfo.it](http://www.linfo.it)).

## *Disclaimer*

This press release (and the information contained herein) does not contain or constitute an offer to subscribe for securities, or a solicitation of an offer to purchase securities in the United States. Such securities have not been and will not be registered under the U.S. Securities Act of 1933 (as amended) (the “**Securities Act**”) and may not be offered or sold in the United States, unless such securities are registered under the Securities Act, or an exemption from registration under the Securities Act is applicable. The issuer does not intend to register any portion of the offering in the United States. Any public offering of securities in the United States would only be made by means of a prospectus that may be obtained from the issuer and that would contain detailed information about the company and management, as well as financial statements.

**Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee.** The Group has about 5,800 employees, about 2,400 of whom overseas, and can count on 41 production plants in Italy, Germany, Switzerland, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network comprising 29 branches which provides sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of about 80 countries. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Benhil GmbH, Ciemme S.r.l., Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Eurosicma S.p.A., Euroteckna S.r.l., Gima S.p.A., Gima TT S.p.A., G.S. Coating Technologies S.r.l., Hassia Packaging Pvt. Ltd., Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Beijing) Packaging Machinery Co. Ltd., IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA Life (Shanghai) Pharmaceutical Machinery Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. Ltd., IMA Swiftpack Ltd., Mapster S.r.l., Petroncini Impianti S.p.A., PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Spreafico Automation S.r.l., Tecmar S.A., Teknoweb Converting S.r.l., Telerobot S.p.A., Tissue Machinery Company S.p.A., Valley Tissue Packaging Inc.

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