



## **PRESS RELEASE**

### **SALE OF SHARES PURSUANT TO THE VENDOR PLACEMENT**

*Ozzano dell'Emilia, 7 November 2019* - Following the press release dated 5 November 2019, I.M.A. Industria Macchine Automatiche S.p.A. ("**IMA**") hereby announces that, pursuant to the Vendor Placement set up in connection with the merger by incorporation of GIMA TT S.p.A. into IMA ("**Merger**"), a maximum of no. 63,640 IMA ordinary shares will be sold starting from tomorrow (8 November) and until 14 November 2019 for the benefit of the Ineligible Holders.

Such shares will be sold by Equita SIM S.p.A. ("**Equita**"), acting as selling agent, at market conditions and subject to the receipt of the shares to be sold by Equita SIM S.p.A.

The net proceeds will be distributed to the Ineligible Holders in accordance with their entitlement under the exchange ratio determined in connection with the Merger.

For further details, please refer to the press release dated 5 November 2019 and available on IMA website [www.ima.it](http://www.ima.it), as well as on the authorised storage system 1INFO ([www.1info.it](http://www.1info.it)).

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**Founded in 1961, IMA is a world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee.** The Group has approximately 6,000 employees, of which approximately 2,400 abroad, and has 45 production plants in Italy, Germany, Switzerland, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network consisting of 29 branches with sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and Eastern European countries and more than 50 agencies covering a total of approximately 80 countries. **IMA S.p.A. has been listed on the Italian Stock Exchange since 1995 and in the STAR segment since 2001.** The following industrial companies are part of the Group: Atop S.p.A., Benhil GmbH, Ciemme S.r.l., Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Eurosicma S.p.A., Eurotekna S.r.l., Gima S.p.A., G.S. Coating Technologies S.r.l., Hassia Packaging Pvt. Ltd., Ilapak International SA, Ilapak Italia S.p.A. Ilapak (Beijing) Packaging Machinery Co. Ltd. IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA Life (Shanghai) Pharmaceutical Machinery Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. IMA Swiftpack Ltd., Mapster S.r.l., Perfect Pack S.r.l., Petroncini Impianti S.p.A., PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Spreafico Automation S.r.l., Tecmar S.A., Teknoweb Converting S.r.l., Telerobot S.p.A., Tissue Machinery Company S.p.A., Valley Tissue Packaging Inc.

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