

## **IMA: filing of the 2018 Annual Financial Report and disclosure requirements**

Notice is hereby given that the Annual Financial Report at 31 December 2018 of **IMA S.p.A.**, including the Draft Separate Financial Statements, the Consolidated Financial Statements, the Report on Operations and the certification pursuant to article 154-*bis*, paragraph 5, of the TUF, as well as the Report of the Board of Statutory Auditors, the Report of the Independent Auditors, the Remuneration Report, the consolidated non-financial report, pursuant to Legislative Decree 254/2016, the 2018 Report on Corporate Governance and on the Company's Ownership Structure and the Reports of the Board of Directors on the matters referred to in items 1, 2 and 5 of the agenda of the Shareholders' Meeting are available for the general public at the Company's head office in Via Emilia 428/442, Ozzano dell'Emilia (Bologna) and published in the Investor Relations section (Financial Reports, Corporate Governance and Shareholders Meetings) of the Company's website ([www.ima.it](http://www.ima.it)) and on the authorised storage system IINFO ([www.iinfo.it](http://www.iinfo.it)).

The rest of the documentation for the Shareholders' Meeting will be made available to the general public as required by law.

The notice of the 2018 Annual Financial Report of IMA will be published tomorrow on *Il Sole 24 Ore* and *Milano Finanza* (see attachment) and is available at the Company's head office in Via Emilia 428/442, Ozzano dell'Emilia (Bologna), in the Investor Relations section (Shareholders Meetings) of the Company's website ([www.ima.it](http://www.ima.it)) and on the authorised storage system IINFO ([www.iinfo.it](http://www.iinfo.it)).

**Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee.** The Group has about 5,500 employees, about 2,300 of whom overseas, and can count on 39 production plants in Italy, Germany, Switzerland, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network comprising 29 branches which provide sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of about 80 countries. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Benhil GmbH, Ciemme S.r.l., Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Eurosicma S.p.A., Eurotekna S.r.l., Gima S.p.A., Gima TT S.p.A., G.S. Coating Technologies S.r.l., Hassia Packaging Pvt. Ltd., Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Beijing) Packaging Machinery Co. Ltd., IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. Ltd., IMA Swiftpack Ltd., Mapster S.r.l., Petroncini Impianti S.p.A., PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Teknoweb Converting S.r.l., Telerobot S.p.A., Tissue Machinery Company S.p.A., Valley Tissue Packaging Inc.

For further information:

Andrea Baldani - Investor Relator - tel. +39 051 783111 - e-mail: [baldania@ima.it](mailto:baldania@ima.it)

Maria Antonia Mantovani - Press Office - tel. +39 051 783283 - e-mail: [antonia.mantovani@ima.it](mailto:antonia.mantovani@ima.it)

[www.ima.it](http://www.ima.it) (Investor Relations section)



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Registro Imprese di Bologna e C. F. 00307140376  
Partita I.V.A. 00500931209

## RELAZIONE FINANZIARIA ANNUALE 2018

La Relazione finanziaria annuale al 31 dicembre 2018 di **IMA S.p.A.**, unitamente alla Relazione del Collegio Sindacale, alla Relazione della Società di Revisione, nonché alla Relazione sulla remunerazione, alla Dichiarazione consolidata di carattere non finanziario, ai sensi del D.Lgs. 254/2016, e alla Relazione sul governo societario e gli assetti proprietari 2018, e le Relazioni illustrative del Consiglio di Amministrazione sulle materie di cui ai punti 1, 2 e 5 dell'ordine del giorno dell'Assemblea sono a disposizione del pubblico presso la sede sociale in Ozzano dell'Emilia (BO) - Via Emilia 428/442 e pubblicate sul sito internet **www.ima.it**, nella sezione Investor Relations, e sul meccanismo di stoccaggio autorizzato 1INFO (**www.1info.it**).

Bologna, 30 marzo 2019

Per il Consiglio di Amministrazione  
**Il Presidente e Amministratore Delegato**  
**Dott. Alberto Vacchi**