



Press release

Bologna, 28 September 2017

IMA approves the merger of a wholly-owned subsidiary

IMA S.p.A., world leader in the production of automatic packaging machines, would like to announce the registration on 27 September 2017 at the local Companies Register of the plan for **IMA S.p.A.** to absorb a wholly-owned subsidiary based in Zola Predosa (Bologna) which specializes in the design and production of automatic machines for the packaging of confectionery, coffee in capsules and assembly solutions.

The merger, which has already been approved by the Boards of Directors of both the merging company and of the company to be merged, does not have any major effect as it is between IMA and a company that already falls within its scope of consolidation as the parent company.

The merger formalities will be completed before the end of the current year and will take effect from 1 January 2018.

This merger, which will help to optimise the Group's activities and centralise staff functions during consolidation of the non-pharmaceutical sector, forms part of the exclusions foreseen for related-party transactions by art. 14 of the Consob Regulation and art. 5 of the procedure adopted by IMA in this area.

The merger plan, accompanied by the documentation required by current legislation, will be made available on the authorised storage system 1INFO (**www.1info.it**) as well as to the general public at the Company's head office in Ozzano dell'Emilia (BO) - Via Emilia 428/442 and on its website (**www.ima.it**), in accordance with the terms and conditions laid down in articles 2501-ter, 2501-septies and 2505 of the Italian Civil Code and article 70 of the Consob Issuers' Regulation.

In accordance with art. 2505 paragraph 2 of the Italian Civil Code, the resolutions concerning the merger by the merging company IMA S.p.A. will be adopted by the Board of Directors on expiry of the statutory time limits.

Notice is hereby given that the notice of the filing with the Bologna Companies Register of project for the merger by **IMA S.p.A.** of the wholly-owned subsidiary will be published on 29 September 2017 on the website **www.ima.it**, in the Investor Relations section (Corporate Documents) and on the authorised storage system 1INFO (**www.1info.it**) and is available at Company's head office in Ozzano dell'Emilia (BO) - Via Emilia 428/442. This notice will be published on 29 September 2017 in the MF newspaper.

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee. The Group has about 5,500 employees, about 2,800 of whom overseas, and can count on 41 production plants in Italy, Germany, France, Switzerland, Spain, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network comprising 29 branches which provide sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of about 80 countries. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Benhil GmbH, Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Erca S.A., Erca-Formseal Ibérica S.A., Eurosicma S.p.A., Eurotekna S.r.l., Fillshape S.r.l., Gasti Verpackungsmaschinen GmbH, Gima S.p.A., Gima TT S.p.A., G.S. Coating Technologies S.r.l., Hamba Filltec GmbH & Co. KG, Hassia Packaging Pvt. Ltd., Hassia Verpackungsmaschinen GmbH, Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Beijing) Packaging Machinery Co. Ltd., IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. Ltd., IMA Swiftpack Ltd., Mapster S.r.l., PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Teknoweb Converting S.r.l., Telerobot S.p.A.

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