

IMA: filing of the 2019 Annual Financial Report and disclosure requirements

Notice is hereby given that the Annual Financial Report at 31 December 2019 of **IMA S.p.A.**, including the Draft Separate Financial Statements, the Consolidated Financial Statements, the Report on Operations and the certification pursuant to article 154-*bis*, paragraph 5, of the TUF, as well as the Report of the Board of Statutory Auditors, the Report of the Independent Auditors, the Remuneration Report, the consolidated non-financial report, pursuant to Legislative Decree 254/2016, the 2019 Report on Corporate Governance and on the Company's Ownership Structure are available for the general public at the Company's head office in Via Emilia 428/442, Ozzano dell'Emilia (Bologna) and published in the Investor Relations section (Financial Reports, Corporate Governance and Shareholders Meetings) of the Company's website (www.ima.it) and on the authorised storage system IINFO (www.iinfo.it).

The rest of the documentation for the Shareholders' Meeting will be made available to the general public as required by law.

The notice of the 2019 Annual Financial Report of IMA will be published tomorrow on Il Sole 24 Ore and Milano Finanza (see attachment) and is available at the Company's head office in Via Emilia 428/442, Ozzano dell'Emilia (Bologna), in the Investor Relations section (Shareholders Meetings) of the Company's website (www.ima.it) and on the authorised storage system IINFO (www.iinfo.it).

Founded in 1961, IMA is a world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee. The Group has approximately 6,200 employees, of which approximately 2,400 abroad, and has 45 production plants in Italy, Germany, Switzerland, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network consisting of 29 branches with sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and Eastern European countries and more than 50 agencies covering a total of approximately 80 countries. **IMA S.p.A. has been listed on the Italian Stock Exchange since 1995 and in the STAR segment since 2001.** The following industrial companies are part of the Group: Atop S.p.A., Benhil GmbH, Ciemme S.r.l., Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Eurosicma S.p.A., Eurotekna S.r.l., Hassia Packaging Pvt. Ltd., Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Beijing) Packaging Machinery Co. Ltd., IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA Life (Shanghai) Pharmaceutical Machinery Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. Ltd., IMA Swiftpack Ltd., Perfect Pack S.r.l., Petroncini Impianti S.p.A., PharmaSiena Service S.r.l., Spreafico Automation S.r.l., Tecmar S.A., Teknoweb Converting S.r.l., Telerobot S.p.A., Tissue Machinery Company S.p.A., Valley Tissue Packaging Inc.

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www.ima.it (Investor Relations section)



Società per Azioni - Capitale Sociale € 22.470.504,68
Sede in Ozzano dell'Emilia (BO), Via Emilia 428/442
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Partita I.V.A. 00500931209

RELAZIONE FINANZIARIA ANNUALE 2019

La Relazione finanziaria annuale al 31 dicembre 2019 di **IMA S.p.A.**, unitamente alla Relazione del Collegio Sindacale, alla Relazione della Società di Revisione, nonché alla Relazione sulla remunerazione, alla Dichiarazione consolidata di carattere non finanziario, ai sensi del D.Lgs. 254/2016, e alla Relazione sul governo societario e gli assetti proprietari 2019 sono a disposizione del pubblico presso la sede sociale in Ozzano dell'Emilia (BO) - Via Emilia 428/442 e pubblicate sul sito internet **www.ima.it**, nella sezione Investor Relations, e sul meccanismo di stoccaggio autorizzato 1INFO (**www.1info.it**).

Bologna, 28 marzo 2020

Per il Consiglio di Amministrazione
Il Presidente e Amministratore Delegato
Dott. Alberto Vacchi